

Recognized Obligation Payment Schedule (ROPS 15-16A) - Summary

Filed for the July 1, 2015 through December 31, 2015 Period

Name of Successor Agency: Orange County
Name of County: Orange

Current Period Requested Funding for Outstanding Debt or Obligation		Six-Month Total
Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding		
A Sources (B+C+D):		\$ -
B Bond Proceeds Funding (ROPS Detail)		-
C Reserve Balance Funding (ROPS Detail)		-
D Other Funding (ROPS Detail)		-
E Enforceable Obligations Funded with RPTTF Funding (F+G):		\$ 7,095,048
F Non-Administrative Costs (ROPS Detail)		6,893,048
G Administrative Costs (ROPS Detail)		202,000
H Current Period Enforceable Obligations (A+E):		\$ 7,095,048

Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
I Enforceable Obligations funded with RPTTF (E):		7,095,048
J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)		(119,455)
K Adjusted Current Period RPTTF Requested Funding (I-J)		\$ 6,975,593

County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding		
L Enforceable Obligations funded with RPTTF (E):		7,095,048
M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)		-
N Adjusted Current Period RPTTF Requested Funding (L-M)		7,095,048

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (m) of the Health and Safety code, I
hereby certify that the above is a true and accurate Recognized
Obligation Payment Schedule for the above named agency.

<u>William G. Steiner,</u>	Chairman
Name	Title
/s/ _____	
Signature	Date

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
								\$ 48,994,056		\$ -	\$ -	\$ -	\$ 6,893,048	\$ 202,000	\$ 7,095,048
2	Agency Administration	Admin Costs	1/1/2014	6/30/2014	County of Orange	Staff Salaries, Benefits, etc.	Administration	125,000	N					125,000	\$ 125,000
3	Annexation Agreement	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Property Tax Allocation	NDAPP	6,873,148	N				6,873,148		\$ 6,873,148
4	Annexation Agreement (interest)	Miscellaneous	7/6/1999	12/31/2099	City of Lake Forest	Interest Earned On Property Tax Allocation	NDAPP	1	N						\$ -
5	Special Counsel	Professional Services	6/23/2009	12/31/2099	Burke, Williams, Sorensen	Special Counsel to Successor Agency	SAH/NDAPP	60,000	N					30,000	\$ 30,000
6	Special Counsel	Professional Services	6/23/2009	12/31/2099	Goldfarb & Lipman	Special Counsel to Successor Agency	SAH/NDAPP	60,000	N					30,000	\$ 30,000
18	Bankruptcy Recovery Contribution	Miscellaneous	7/1/1996	9/30/2016	County General Fund	Per Health and Safety Code 33670.9	SAH/NDAPP	4,000,000	N						\$ -
19	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	County of Orange Treasurer/Tax Collector	Treasury Investment Charge	SAH/NDAPP	4,000	N				2,000		\$ 2,000
20	Bond Debt Service Project Cost	Fees	3/1/2002	9/2/2023	David Taussig & Associates	Bond Continuing Disclosure Service	SAH/NDAPP	1,500	N						\$ -
21	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	Amtec	Arbitrage Calculation and Reporting	SAH/NDAPP	800	N				400		\$ 400
22	Bond Debt Service Project Cost	Fees	3/1/2002	9/1/2023	US Bank	Bank Trustee Service	SAH/NDAPP	5,500	N				2,500		\$ 2,500
23	Bond Debt Service Project Cost	Fees	9/9/1998	9/9/2013	Stradling, Yocca, Carlson, Rauth	Bond Counsel	SAH/NDAPP	15,000	N				7,500		\$ 7,500
24	General Counsel - Debt Service	Fees	4/8/2009	4/18/2013	Orrick, Herrington, Sutcliffe	Bond Counsel	SAH/NDAPP	15,000	N				7,500		\$ 7,500
25	Bond Administration	Fees	3/1/2002	9/1/2023	County of Orange	Staff Salaries and Benefits	SAH/NDAPP	34,000	N					17,000	\$ 17,000
27	Housing Entity Admin Allowance	Admin Costs	7/1/2014	7/1/2018	Orange County Housing	Admin Fee per AB 471	NDAPP		N						\$ -
41	2013 Tax Allocation Bonds	Bonds Issued After 12/31/10	1/9/2014	9/1/2022	U.S. Bank	Principal and Interest Debt service for 2013 Santa Ana Heights Tax Allocation Bonds.	SAH	23,053,650	N						\$ -
42	2014 Tax Allocation Bonds	Bonds Issued After 12/31/10	9/20/2014	9/1/2022	U.S. Bank	Principal and Interest Debt service for 2014 NDAPP Tax Allocation Bonds	NDAPP	14,746,457	N						\$ -
43									N						\$ -
44									N						\$ -
45									N						\$ -
46									N						\$ -
47									N						\$ -
48									N						\$ -
49									N						\$ -
50									N						\$ -
51									N						\$ -
52									N						\$ -
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54									N						\$ -
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56									N						\$ -
57									N						\$ -
58									N						\$ -
59									N						\$ -
60									N						\$ -
61									N						\$ -
62									N						\$ -
63									N						\$ -
64									N						\$ -
65									N						\$ -
66									N						\$ -
67									N						\$ -
68									N						\$ -

Recognized Obligation Payment Schedule (ROPS 15-16A) - ROPS Detail
July 1, 2015 through December 31, 2015
 (Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
Item #	Project Name / Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	Funding Source					Six-Month Total
										Non-Redevelopment Property Tax Trust Fund (Non-RPTTF)			RPTTF		
										Bond Proceeds	Reserve Balance	Other Funds	Non-Admin	Admin	
69									N						\$ -
70									N						\$ -
71									N						\$ -
72									N						\$ -
73									N						\$ -
74									N						\$ -
75									N						\$ -

Recognized Obligation Payment Schedule (ROPS 15-16A) - Report of Cash Balances

(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, see https://rad.dof.ca.gov/rad-sa/pdf/Cash_Balance_Agency_Tips_Sheet.pdf.

A	B	C	D	E	F	G	H	I	
		Fund Sources							
		Bond Proceeds		Reserve Balance		Other	RPTTF		
	Cash Balance Information by ROPS Period	Bonds Issued on or before 12/31/10	Bonds Issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, Grants, Interest, Etc.	Non-Admin and Admin	Comments	
ROPS 14-15A Actuals (07/01/14 - 12/31/14)									
1	Beginning Available Cash Balance (Actual 07/01/14)		1,803,694				7,761,964		
2	Revenue/Income (Actual 12/31/14) RPTTF amounts should tie to the ROPS 14-15A distribution from the County Auditor-Controller during June 2014		14,090,000				2,593,884		
3	Expenditures for ROPS 14-15A Enforceable Obligations (Actual 12/31/14) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q		15,884,310				3,938,615		
4	Retention of Available Cash Balance (Actual 12/31/14) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
5	ROPS 14-15A RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15A PPA in the Report of PPA, Column S	No entry required						119,455	
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ 9,384	\$ -	\$ -	\$ -	\$ 6,297,778		
ROPS 14-15B Estimate (01/01/15 - 06/30/15)									
7	Beginning Available Cash Balance (Actual 01/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ -	\$ 9,384	\$ -	\$ -	\$ -	\$ 6,417,233		
8	Revenue/Income (Estimate 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015						8,841,432		
9	Expenditures for ROPS 14-15B Enforceable Obligations (Estimate 06/30/15)						8,896,556		
10	Retention of Available Cash Balance (Estimate 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								
11	Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)	\$ -	\$ 9,384	\$ -	\$ -	\$ -	\$ 6,362,109		

